



شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

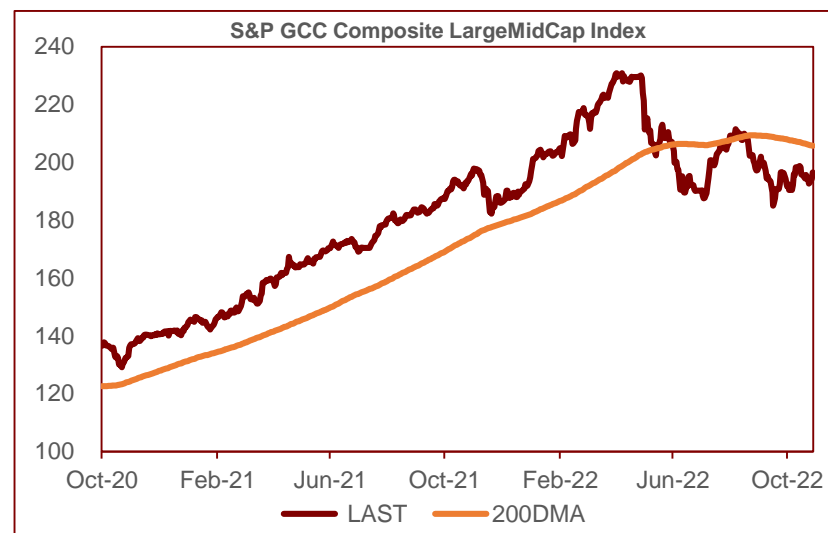
Thursday, November 17th 2022





Market Watch Thursday, November 17, 2022

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets									
		%	%	%	%	%			
Saudi (TASI)	11,142.02	-0.08	-0.62	-4.51	-2.31	-1.24	10,303 SAR	1.79	16.37
Qatar (QE Index)	12,213.03	-0.63	-2.74	-1.62	-3.80	5.05	615 QAR	1.39	14.00
Dubai (DFMGI)	3,352.16	-0.32	-1.50	0.05	-0.17	4.31	449 AED	1.22	12.79
Abu Dhabi (ADI)	10,466.15	-0.55	-1.83	0.12	6.91	22.81	1,435 AED	2.08	19.85
Bahrain (BAX)	1,864.95	0.08	-0.05	0.02	-0.91	3.77	19 BHD	0.00	15.31
MUSCAT SE INDEX	4,486.06	1.00	1.30	2.75	-0.93	8.63	5 OMR	0.00	13.25
SP GCC Comp LMC	190.60	-0.42	-1.18	-2.77	-0.22	0.28			
SP UAE PRICE INDEX	143.98	-1.12	-1.80	-0.34	2.96	-3.15			
Developed Markets									
MSCI World Index	2,658.90	-0.57	0.22	3.71	11.09	-18.24			
U.S. (S&P 500)	3,965.34	-0.31	-0.25	1.93	10.07	-17.20			
U.K. (FTSE 100)	7,385.52	-0.06	-0.39	3.55	6.57	-0.51			
Japan (Topix)	1,967.03	0.15	1.53	1.91	7.10	-1.31			
Emerging Markets									
MSCI EM Index	943.01	-1.25	5.93	11.11	7.60	-23.51			
China (SSE Composite)	3,097.24	-0.15	2.61	7.67	3.01	-14.41			
India (Sensex)	61,663.48	-0.37	1.88	1.65	7.53	6.00			
Kuwait									
		%	%	%	%	%			
Kuwait All Share Index	7,610.47	0.12	0.91	3.99	7.10	8.05	49.11 KWD	2.35	30.03
Kuwait Premier Index	8,523.25	0.10	0.74	4.06	7.21	11.57	38.90 KWD	2.54	26.24
Kuwait Main Index	5,694.21	0.21	1.61	3.73	6.67	-3.26	10.21 KWD	1.60	44.53
NIC 50	9,550.01	4.95	0.73	4.05	7.20	12.06	28.60 KWD	2.52	25.24
Kuwait Sector									
Banking	1,860.77	-0.09	0.55	3.84	6.74	14.67	31.24 KWD	1.38	27.24
Telecom	1,257.80	0.50	2.89	3.78	8.12	15.46	3.86 KWD	2.22	12.66
Industrials	1,126.01	0.21	-0.95	1.87	10.76	-1.36	3.98 KWD	0.85	18.88
Financial services	1,380.50	1.01	3.76	8.21	10.11	-3.01	3.87 KWD	0.69	18.08
Real estate	1,280.50	0.31	1.27	4.16	6.52	-3.46	2.76 KWD	0.60	22.05
Basic materials	877.38	0.00	-0.20	2.45	-2.66	-14.38	0.78 KWD	1.25	9.20
Health care	454.28	0.00	-5.66	-5.75	-1.19	-43.00	0.23 KWD	2.64	11.08
Consumer services	460.50	0.82	0.51	1.21	-1.46	-37.01	0.76 KWD	0.99	11.22
Insurance	1,552.16	-0.35	3.57	1.75	3.40	1.22	0.64 KWD	0.84	9.30
Consumer Disc	1,475.55	0.62	0.04	5.64	6.52	10.39	0.14 KWD	0.96	0.00
Energy	1,097.73	1.13	2.11	7.54	2.83	-23.14	0.23 KWD	0.81	4.82
Technology	624.92	1.06	-4.34	2.51	6.05	-8.62	0.01 KWD	0.76	0.00
Utilities	515.79	0.00	0.51	1.56	0.51	-14.04	0.22 KWD	1.82	16.12



What Move the GCC markets

Oil Prices

Oil prices fell for a second day in early Asian trade on Thursday as concerns over geopolitical tensions eased and rising numbers of Covid-19 cases in China added to demand worries in the world's largest crude importer. Brent crude futures dropped by 62 cents, or 0.7%, to \$92.24 a barrel .

Kuwait Market

The market closed up today by + 0.12% at 7,610.47 value traded 45.3 million KD, Premier market value traded reached 29.9 million KD and closed at 8,523.25 up by + 0.10%.

KSA Market

The market closed down today by - 0.08% at 11,142.02.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



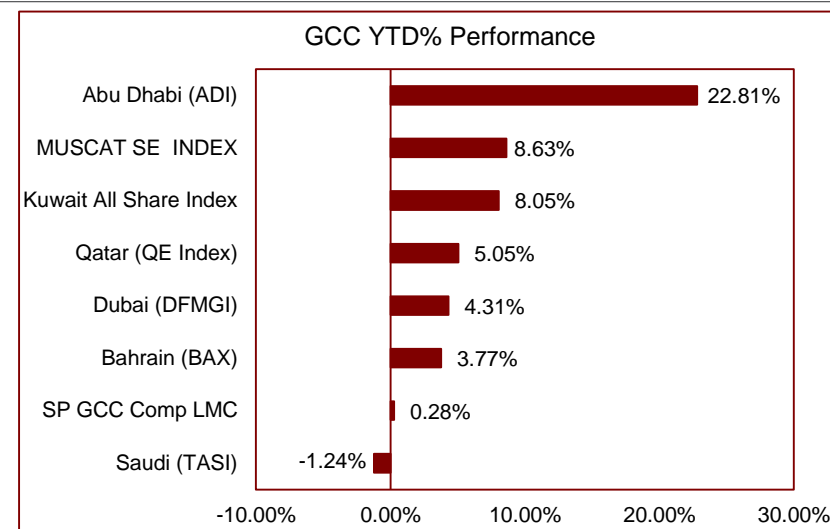
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
		%	%	%	%	%			
Blue Chip Watch									
Kuwait									
NBK	1.117	-0.62	-0.27	3.62	14.45	17.64	8.43 KWD	2.15	27.00
KFH	0.862	0.35	1.65	6.42	2.50	13.97	11.47 KWD	3.56	32.00
Zain	0.617	0.33	1.82	3.01	5.47	3.70	2.67 KWD	2.22	13.20
BOUBYAN BANK	0.843	-0.12	0.60	2.31	10.20	18.34	3.15 KWD	3.34	34.00
Agility	0.787	0.00	-1.99	0.38	17.81	-0.06	2.11 KWD	1.46	51.44
Saudi Arabia									
ARAMCO	33.70	0.00	-1.46	-3.44	-6.00	3.55	7,413.61 SAR	5.34	12.88
SABIC	84.90	1.07	1.19	-3.96	-4.39	-26.81	254.69 SAR	1.39	35.00
STC	37.65	-0.92	-1.70	-6.81	-4.32	-16.26	188.24 SAR	2.56	15.78
AL-RAJHI BANK	84.50	-0.12	0.48	-0.82	3.94	-4.65	337.98 SAR	3.93	22.25
NCB	54.50	1.30	-0.73	-8.25	-13.63	-15.37	244.04 SAR	1.49	12.97
United Arab Emirates									
ETISALAT.AD	25.32	-1.09	0.48	-1.86	8.39	-20.13	222.63 AED	4.68	23.77
FAB.AD	17.30	-3.24	-5.88	-3.35	-3.14	-7.10	195.10 AED	1.73	13.75
EMIRATES NBD	13.15	-0.38	0.00	-0.75	2.33	-2.95	83.06 AED	0.94	7.85
DB ISLAMIC BK	5.78	-0.52	-0.86	-0.69	-3.34	7.43	42.29 AED	1.04	8.44
EMAAR PROPERT	6.15	0.16	-1.91	1.49	6.22	25.77	50.47 AED	0.78	7.08
Qatar									
QNB	19.14	-1.34	-4.87	-4.01	-3.82	-5.20	176.80 QAR	1.68	13.71
INDUSTRIES QAT	15.31	-1.16	-3.10	-2.92	-9.41	-1.16	92.64 QAR	2.29	9.75
QA ISLAMIC BK	24.50	-0.08	-1.96	0.45	-0.81	33.66	57.90 QAR	2.20	15.71
MASRAF AL RAYA	3.71	-0.80	-2.21	-3.31	-9.95	-20.04	34.51 QAR	1.43	23.22
MESAIEED PETRO	2.25	-0.44	-0.09	-0.88	-4.26	7.66	28.27 QAR	1.65	14.92
OMAN									
BANK MUSCAT	0.282	1.08	-1.05	-1.40	-1.74	22.36	2.12 OMR	0.97	8.33
OMANTEL	0.856	-3.60	1.42	1.90	-2.73	13.83	0.64 OMR	1.09	7.69
BANK DHOFAR	0.146	0.00	0.00	0.69	2.82	15.87	0.44 QAR	0.62	14.93
NAT BANK OF OMAN	0.270	5.88	5.47	3.85	0.00	37.06	0.44 QAR	0.76	12.71
OMINVEST	0.356	0.00	2.89	7.88	7.23	16.34	0.24 QAR	0.71	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
9-Nov 22	24.46%	17.11%	0.06%	1.21%	0.37%	4.53%	17.78%	11.72%	5.86%	5.12%
16-Nov 22	24.56%	17.23%	0.06%	1.20%	0.36%	4.51%	17.74%	11.76%	5.87%	5.18%

End of Report

The information contained in this document is proprietary to NIC and is for use only by the persons to whom it is issued. This document may not be distributed either in part or in whole without the express agreement of NIC. It is intended solely for the use of the individual or entity to whom it is addressed and others authorized to receive it.

Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector, Security Performance

Kuwait

The market is up today by + 0.12 % The leading sector best performance indices today are Energy 1.13 % Technology 1.06 % Financial services 1.01 % respectively

KSA

Saudi Armco flat performance today, SABIC has a positive performance today by + 1.07%, STC has a negative performance today by -0.92 %, Al Rajhi Bank has a negative performance today by -0.12 %

U.A.E

ETISALAT .AD has a negative performance today by -1.09 %, FAB.AD has a negative performance today by -3.24 %



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw